# CROWDSOURCING FOR THE SEMANTIC WEB

FULL-DAY TUTORIAL ESWC2013 MONTPELLIER, FRANCE







#### **TUTORIAL OVERVIEW**

- Semantic technologies are mainly about automation, but many Semantic Web tasks rely on human input
  - Modeling a domain
  - Understanding text and media content (in all their forms and languages)
  - Integrating data sources originating from different contexts
- Crowdsourcing offers an approach to solve Semantic Web tasks using human and computational intelligence



## CROWDSOURCING: PROBLEM SOLVING VIA OPEN CALLS

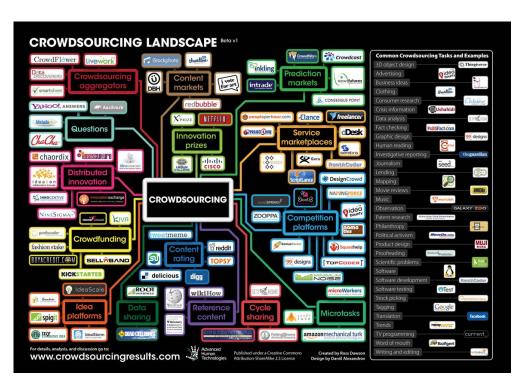
"Simply defined, crowdsourcing represents the act of a company or institution taking a function once performed by employees and outsourcing it to an undefined (and generally large) network of people in the form of an open call. This can take the form of peer-production (when the job is performed collaboratively), but is also often undertaken by sole individuals. The crucial prerequisite is the use of the open call format and the large network of potential laborers."

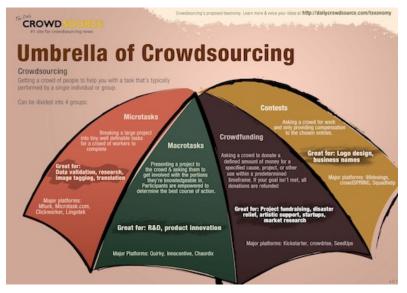
[Howe, 2006]

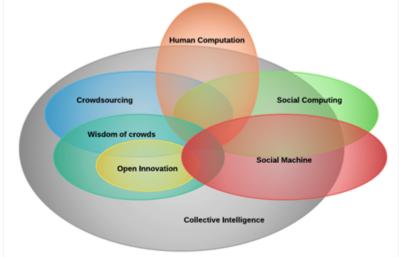




## CROWDSOURCING COMES IN DIFFERENT FORMS AND FLAVORS







### IN THIS TUTORIAL: CROWDSOURCING AS HUMAN COMPUTATION

Outsourcing tasks that machines find difficult to solve to humans



#### **AGENDA FOR TODAY**

Human computation fundamentals	09:30 - 10:30
Coffee break	10:30 – 11:00
Games with a purpose	11:00 – 11:30
Microtasks: management and automation	11:30 – 12:30
Lunch break	12:30 – 14:00
Microtasks: quality control	14:00 – 15:00
Human computation and the Semantic Web	15:00 – 15:30
Coffee break	15:30 – 16:00
Hands-out: Amazon Mechanical Turk	16:00 – 17:00
Wrap-up	17:00 – 17:30

#### **PRESENTERS**

#### Elena Simperl

- PhD in Computer Science FU Berlin, Germany
- Worked for FU Berlin, Germany; STI Innsbruck, Austria; KIT, Germany
- Senior lecturer WAIS, University of Southampton, UK



 Coordinator of Insemtives project and tutorials at ESWC/ISWC

#### Research interests

- Social computing
- Semantic technologies



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#### **PRESENTERS**

#### Gianluca Demartini

- MSc University of Udine, Italy
- PhD University of Hannover, Germany on Entity Retrieval
- Worked for UC Berkeley (on crowdsourcing); Yahoo! Research, Spain; L3S Research Center, Germany
- PostDoc eXascale Infolab, University Fribourg, Switzerland
- Lecturer for Social Computing in Fribourg
- Tutorial on Entity Search at ECIR 2012

#### Research interests

- Information retrieval
- Social and Semantic Web



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#### **PRESENTERS**

#### Maribel Acosta

- MSC in Computer Science University Simon Bolivar, Venezuela
- Worked for University Simon Bolivar, Venezuela
- PhD student, KIT, Germany

#### Research interests

- Data base management
- Linked Data query processing
- Social Web



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ALL MATERIALS AVAILABLE AT HTTPS://SITES.GOOGLE.COM/SITE/CROWDSOURCINGTUTORIAL/

### **ISWC 2013 NEXT EVENTS TUTORIAL ON** Sydney, Australia **MICROTASKS TO SOLVE SEMANTIC WEB PROBLEMS WORKSHOP ON CROWDSOURCING AND THE SEMANTIC WEB** (PAPERS DUE JULY 12)







## HUMAN COMPUTATION FUNDAMENTALS

ELENA SIMPERL
UNIVERSITY OF SOUTHAMPTON

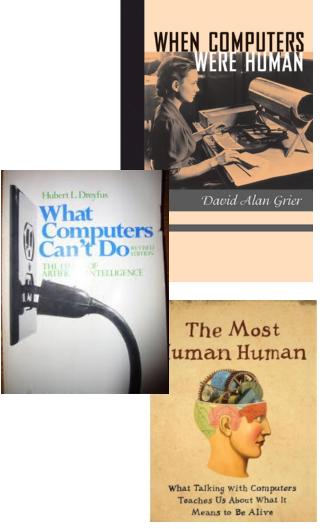






## HUMAN COMPUTATION REVISITED

- Outsourcing tasks that machines find difficult to solve to humans
  - Difficult not the same as impossible
  - Accuracy, efficiency, cost
- Historically humans were the first computers
  - 17th century: Halley's commet
  - 19th century: computing factories
  - 20th century: professionalization of human computation
  - Characteristics: division of labor, redundancy, multiple methods to find or check the correctness of a solution



#### **HUMAN COMPUTATION FUNDAMENTALS**

# DIMENSIONS OF HUMAN COMPUTATION







## DIMENSIONS OF HUMAN COMPUTATION

### WHAT IS OUTSOURCED

 Tasks based on human skills not easily replicable by machines (visual recognition, language understanding, knowledge acquisition, basic human communication etc)

#### WHO IS THE CROWD

- Open call
- Call may target specific skills and expertise
- Requester typically knows less about the workers than in other work environments

See also [Quinn & Bederson, 2012]

### HOW IS THE TASK OUTSOURCED

- Explicit vs. implicit participation
- Tasks broken down into smaller units undertaken in parallel by different people
- Coordination required to handle cases with more complex workflows
- Partial or independent answers consolidated and aggregated into complete solution

## EXAMPLE: CITIZEN SCIENCE VIA HUMAN COMPUTATION

#### WHAT IS OUTSOURCED

 Object recognition, labeling, categorization in media content

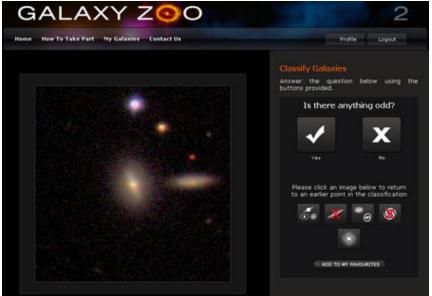
#### WHO IS THE CROWD

Anyone

### HOW IS THE TASK OUTSOURCED

- Highly parallelizable tasks
- Every item is handled by multiple annotators
- Every annotator provides an answer
- Consolidated answers solve scientific problems





## A LARGE, BUT NOT ALWAYS DIVERSE CROWD

#### **Country of residence**

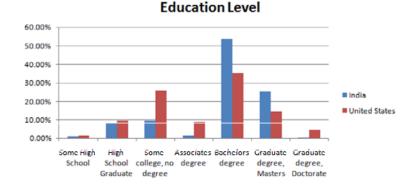
United States: 46.80%

India: 34.00%

Miscellaneous: 19.20%

## 80.00% 70.00% 60.00% 40.00% 40.00% 10.00% 10.00% Female Male

Gender Breakdown





#### Make Money by working on HITs

HITs - Human Intelligence Tasks - are individual tasks that you work on. Find HITs now.

#### As a Mechanical Turk Worker you:

- · Can work from home
- · Choose your own work hours
- Get paid for doing good work



Find HITs Now

#### Get Results from Mechanical Turk Workers

Ask workers to complete HITs - Human Intelligence Tasks - and get results using Mechanical Turk. Register Now

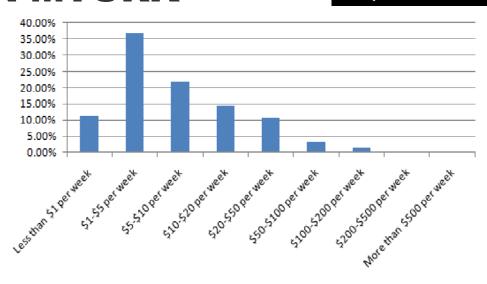
#### As a Mechanical Turk Requester you:

- · Have access to a global, on-demand, 24 x 7 workforce
- Get thousands of HITs completed in minutes
- · Pay only when you're satisfied with the results

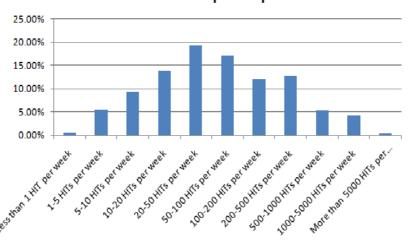


#### 60% OF WORKERS SPEND MORE THAN 4 HOURS A WEEK ON MTURK

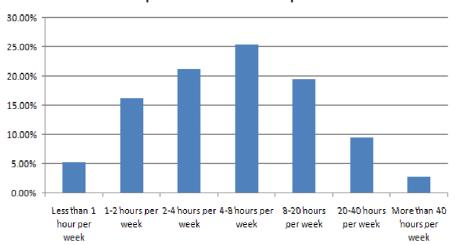
http://www.mturk-tracker.com/



#### Number of HITs completed per week



#### Time spent on Mechanical Turk per week



### SIGNIFICANT AMOUNT OF RESOURCES AND TIMELY DELIVERY





## **BROAD RANGE OF TASKS**



#### **Business Data**

Collect data on businesses at massive scale



#### **Content Moderation and Curation**

Quickly find both good and bad user generated content



#### Ranked

Boost conversions with better search results



#### **Content Generation**

Improve your search engine ranking with quality content



#### **Custom solutions**

We help businesses of all sizes automate really big custom projects



#### **Customer and Lead Data Enhancement**

Increase sales by knowing more about your customers



#### Sentiment and Opinion Analysis

Know exactly what people are saying about you



#### Categorize

Categorize products, businesses, videos, events, & more



#### Surveys

Find and interact with highly-qualified digital consumers



#### Builder

Advanced user? Developer? Build your own crowdsourcing projects

**CrowdFlower** 

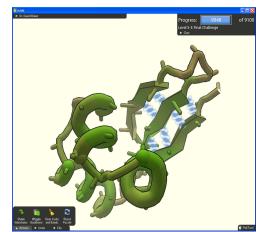
## EXPLICIT VS. IMPLICIT CONTRIBUTION - AFFECTS MOTIVATION AND ENGAGEMENT

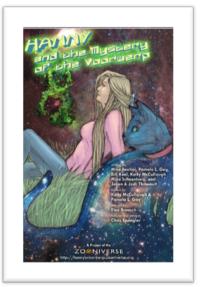
Users aware of how their input contributes to the achievement of application's goal (and identify themselves with it)

VS.

Tasks are hidden behind the application narratives. Engagement ensured through other incentives











## COMPLEX WORKFLOWS CANNOT ALWAYS BE DIRECTLY See also [Bernstein et al., 2010] IMPLEMENTED

#### WHAT IS OUTSOURCED

 Text shortening, proofreading, open editing

#### WHO IS THE CROWD

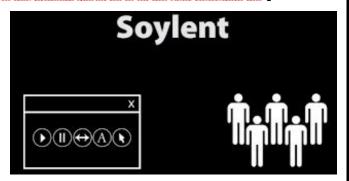
MTurk

### HOW IS THE TASK OUTSOURCED

- Text divided into paragraphs
- Select-fix-verify pattern
- Multiple workers in each step

Automatic clustering generally helps separate different kinds of records that need to be edited differently, but it isn't perfect. Automatic clustering generally helps separate different kinds of records that need to be edited differently, but it isn't perfect. cometimes it creates more clusters than needed, because the Sometimes it creates more clusters than needed, because the differences in structure aren't important to the user's particular editing task. For example, if the user only needs to edit near the structural differences aren't important to the user's editing task. For example, if the user only needs to edit near the end of each end of each line, then differences at the start of the line are largely line, then differences at the start of the line are largely irrelevant, irrelevant, and it isn't necessary to split based on those differences. Conversely, sometimes the clustering isn't fine and it isn't necessary to split based on those differences. Conversely, sometimes the clustering isn't fine enough, leaving enough, leaving heterogeneous clusters that must be edited one heterogeneous clusters that must be edited one line at a time. line at a time. One solution to this problem would be to let the user rearrange the clustering manually, perhaps using drag-and-drop to One solution to this problem would be to let the user rearrange the clustering manually. Clustering and selection generalization would and split clusters. Clustering and selection generalization also be improved by recognizing common text structure like URLs, would also be improved by recognizing common text structure like URLs, filenames, email addresses, dates, times, etc. filenames, email addresses, dates, times, etc.

Automatic clustering generally helps separate different kinds of records that need to be edited differently, but it isn't perfect. Sometimes it creates more clusters than needed, because the structural differences aren't important to the user's editing task. For example, if the user only needs to edit near the end of each line, then differences at the start of the line are largely irrelevant, and it isn't necessary to split based on those differences. Conversely, sometimes the clustering isn't fine enough, leaving heterogeneous clusters that must be edited one line at a time.



http://www.youtube.com/watch?v=n miZqsPwsc

ear

sary

o be

## DIMENSIONS OF HUMAN COMPUTATION (2)

### HOW ARE THE RESULTS VALIDATED

- Solutions space closed vs. open
- Performance measurements/ground truth
- Statistical techniques employed to predict accurate solutions
  - May take into account confidence values of algorithmically generated solutions

See also [Quinn & Bederson, 2012]

## HOW CAN THE PROCESS BE OPTIMIZED

- Incentives and motivators
- Assigning tasks to people based on their skills and performance (as opposed to random assignments
- Symbiotic combinations of human- and machinedriven computation, including combinations of different forms of crowdsourcing

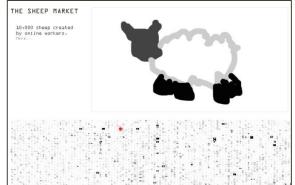
#### **OPEN SOLUTION SPACES**

Selecting the right option vs. assessing the quality of the work

The goal is to undertake much of the assessment either automatically or use the crowd for it.

### 'draw a sheep facing to the left.'







#### **Example Categorization Questions**

What type of business is this?

Bank of America

Financial Institute

Retailer

Resturaunt

Other

Does this blog comment meet our guidelines? "No way! You're crazy to think that"

Yes No

What emotion is shown in this picture?

Happiness
Anger
Sadness
Surprise

## MEASURING PERFORMANCE CAN BE CHALLENGING

#### WHO AND HOW

- Redundancy
- Excluding spam and obviously wrong answers
- Voting and ratings by the crowd
- Assessment by the requester
- Where does the ground truth come from and is it needed
  - Note: improving recall of algorithms

#### WHEN

- Real-time constraints in games
- Near-real-time
   microtasks, see
   Bernstein et al.
   Crowds in Two
   Seconds: Enabling
   Realtime Crowd Powered Interfaces.
   In Proc. UIST 2011.

## ALIGNING INCENTIVES IS ESSENTIAL

altruism reputation freedomreciprocity self-expression competition community autonomy

Motivation: driving force that makes humans achieve their goals

Incentives: 'rewards' assigned by an external 'judge' to a performer for undertaking a specific task

 Common belief (among economists): incentives can be translated into a sum of money for all practical purposes. Incentives can be related to both extrinsic and intrinsic motivations.

Extrinsic motivation if task is considered boring, dangerous, useless, socially undesirable, dislikable by the performer.

Intrinsic motivation is driven by an interest or enjoyment in the task itself.

#### **HUMAN COMPUTATION FUNDAMENTALS**

## IN THIS TUTORIAL **GAMES WITH A PURPOSE** MICROTASKS HYBRID SYSTEMS







### GAMES WITH A PURPOSE (GWAP)

See also [van Ahn & Dabbish, 2008]

Human computation disguised as casual games

Tasks are divided into parallelizable atomic units (challenges) solved (consensually) by players

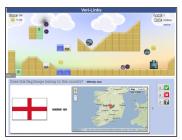
#### Game models

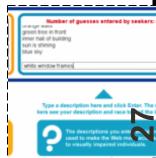
- Single vs. multi-player
- Selection agreement vs. input agreement vs. inversionproblem games











### MICROTASK CROWDSOURCING

Similar types of tasks, but different incentives model (monetary reward)

Successfully applied to transcription, classification, and content generation, data collection, image tagging, website

**Make Money** 

by working on HITs

As a Mechanical Turk Worker you

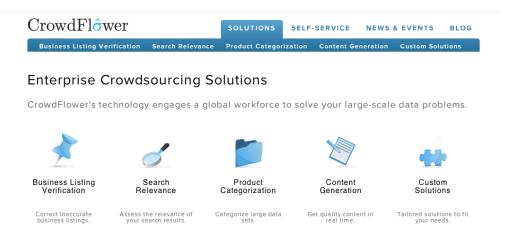
Get paid for doing good work

· Can work from home

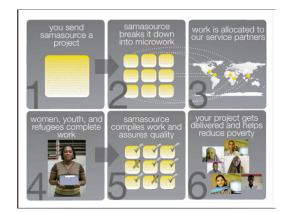
Find an

HITs - Human Intelligence Tasks - are individual tasks that you work on. Find HITs now.

feedback, usability tests...



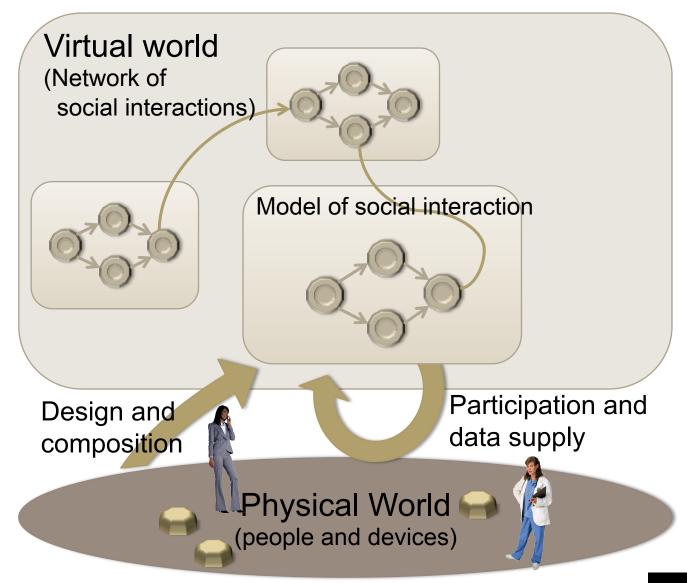




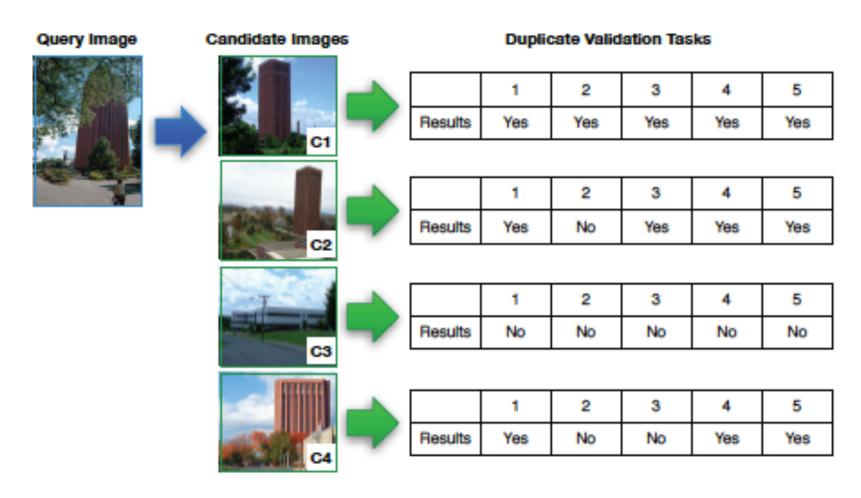
## THE SAME, BUT DIFFERENT

- Tasks leveraging common human skills, appealing to large audiences
  - Selection of domain and task more constrained in games to create typical UX
- Tasks decomposed into smaller units of work to be solved independently
- Complex workflows
  - Creating a casual game experience vs. patterns in microtasks
- Quality assurance
  - Synchronous interaction in games
  - Levels of difficulty and near-real-time feedback in games
  - Many methods applied in both cases (redundancy, votes, statistical techniques)
- Different set of incentives and motivators

#### **HYBRID SYSTEMS**



#### **EXAMPLE: HYBRID IMAGE SEARCH**



Yan, Kumar, Ganesan, CrowdSearch: Exploiting Crowds for Accurate Real-time Image Search on Mobile Phones, Mobisys 2010.

## **EXAMPLE: HYBRID DATA INTEGRATION**

paper	conf
Data integration	VLDB-01
Data mining	SIGMOD-02

title	author	email	venue
OLAP	Mike	mike@a	ICDE-02
Social media	Jane	jane@b	PODS-05

#### Generate plausible matches

- paper = title, paper = author, paper = email, paper = venue
- conf = title, conf = author, conf = email, conf = venue

Ask users to verify

Does attribute paper match attribute author?

paper	conf
Data integration	VLDB-01
Data mining	SIGMOD-02

title	author	email
OLAP	Mike	mike@a
Social media	Jane	jane@b

Yes

No

Not sure

## **EXAMPLE: HYBRID QUERY PROCESSING**

## Use the crowd to answer DB-hard queries

Where to use the crowd:

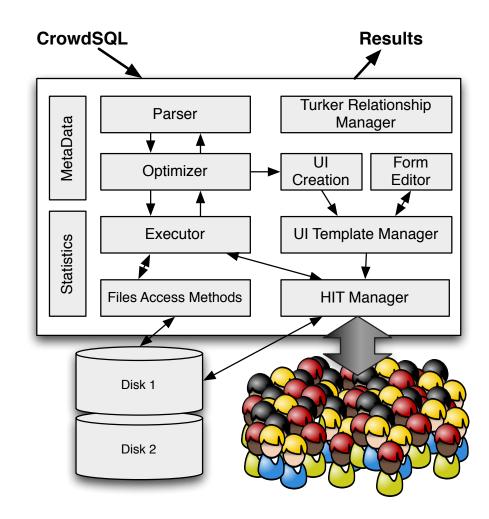
Find missing data

Make subjective comparisons

Recognize patterns

**But not:** 

Anything the computer already does well



M. Franklin, D. Kossmann, T. Kraska, S. Ramesh and R. Xin . CrowdDB: Answering Queries with Crowdsourcing, SIGMOD 2011

#### **HUMAN COMPUTATION FUNDAMENTALS**

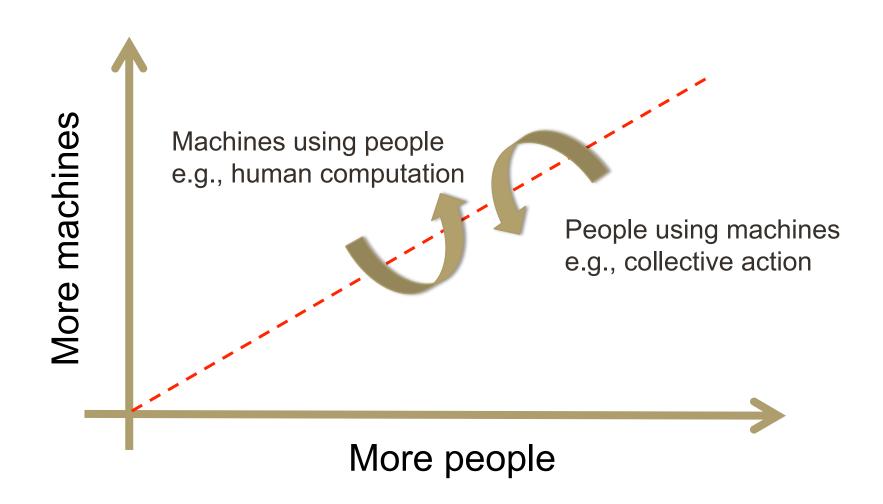
## WHAT'S NEXT



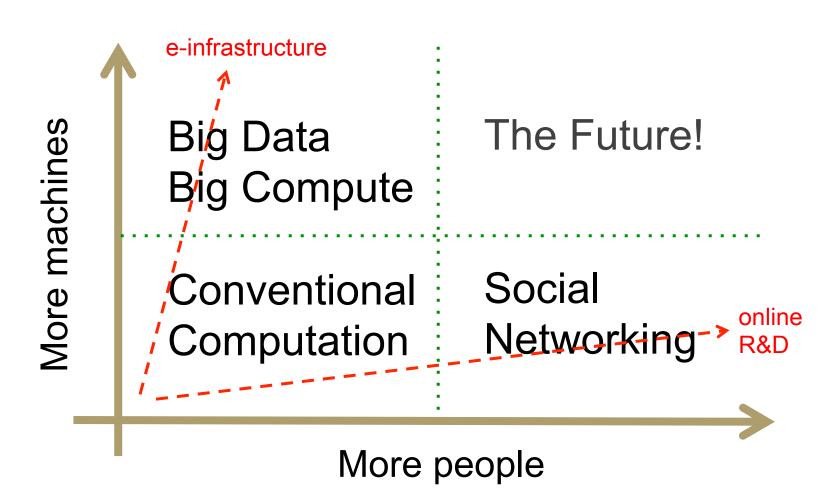




#### THE BIGGER PICTURE



## OPEN QUESTION: HOW TO BUILD SOCIAL SYSTEMS AT SCALE?



# GAMES WITH A PURPOSE

ELENA SIMPERL
UNIVERSITY OF SOUTHAMPTON







#### **GAMES WITH A PURPOSE**

# GAMES AND GAMIFICATION







# GAMES WITH A PURPOSE (GWAP)



" a human-based computation technique in which a computational process performs its function by outsourcing certain steps to humans in an entertaining way"

[Wikipedia]

Google	elena.simperl@gmail.com	Help   Sign O
Image Labeler O BETA Google Image Labeler		
Welcome to Google Image Labeler, a feature of Google Search that allows you to label images and help improve the quality of Google's image search results.	Today's Top Pairs	
	1. guest - guest	670
Your nickname: guest - Change	2. guest - guest	140
Start labeling		
All-time Top Con		ontributors
How does it work?	1. DeS	45440380
You'll be randomly paired with a partner who's online and using the feature. Over a two-minute period, you and your partner will:	2. PS	39999990
	3. Zippy	33786730
View the same set of images.	4. MW	33234190
<ul> <li>Provide as many labels as possible to describe each image you see.</li> <li>Receive points when your label matches your partner's label. The number of points will depend on how specific your label is.</li> <li>See more images until time runs out.</li> </ul>	5. FrankD	26666660
After time expires, you can explore the images you've seen and the websites where those images were found. And we'll show you the points you've earned throughout the session.		

# RELATED: GAMIFICATION

"use of game play mechanics for non-game applications [...] in order to encourage people to adopt the applications"

[Wikipedia]



Image from http://gapingvoid.com/2011/06/07/pixie-dust-the-mountain-of-mediocrity/

# HOW TO IMPLEMENT GAMIFICATION\*

- Cosmetic: adding game-like visual elements or copy (usually visual design or copy-driven)
- Accessory: wedging in easy-to-add-on game elements, such as badges or adjacent products (usually marketingdriven)
- Integrated: more subtle, deeply integrated elements like % complete (usually interaction-design driven)
- Basis: making the entire offering a game (usually productdriven)

<sup>\*</sup> http://uxmag.com/design/a-gamification-framework-for-interaction-designers

# GAMIFICATION FEATURES\*

- Accelerated feedback cycles
  - Annual performance appraisals vs immediate feedback to maintain engagement.
- Clear goals and rules of play
  - Players feel empowered to achieve goals vs fuzzy, complex system of rules in real-world.
- Compelling narrative
  - Gamification builds a narrative that engages players to participate and achieve the goals of the activity

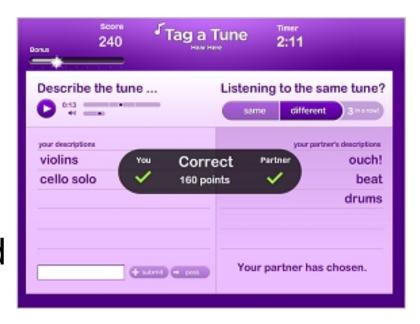
# WHAT TASKS CAN BE SUBJECT TO A GAME?\*

- Decomposable into simpler tasks
- Nested tasks
- Performance is measurable
- Obvious rewarding scheme
- Skills can be arranged in a smooth learning curve

\*http://www.lostgarden.com/2008/06/what-actitivies-that-can-be-turned-into.html

# **EXAMPLE: GAME ELEMENTS IN TAG-A-TUNE**

- Task is decomposable
  - Audio annotation one tune per game round
- No nested tasks
- Performance: consensus, bonus round on rating audios

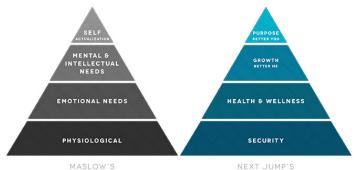


Players decide whether they listen to the same tune by exchanging free-text hints

# **EXAMPLE: GAMIFIED HEALTHCARE**

- eCommerce solution provider, loyality management, gamification
- Goal: motivate employees to exercise; reduces health insurance costs and increases productivity
- How
  - Installed gyms in offices and built custom application to check in to each workout; competition with cash prize > 12% employees
  - Fitness as a team sport: form regional teams competing against each other; leaderboards → 70% employees





#### **GAMES WITH A PURPOSE**

# DIMENSIONS OF GWAP DESIGN







# DIMENSIONS OF GWAP DESIGN

#### WHAT IS THE PURPOSE OF THE GAME

- Concrete specification of the task
  - Example: annotation of a set of 500,000 images using free labels, controlled vocabulary etc
- Where does the input data come from? How much noise can you expect in the data?
  - Example: validating the results of algorithms; poor input data hampers UX

#### HOW CAN IT BE TRANSLATED INTO DECOMPOSABLE TASKS

Repetitive tasks vs. player experience; see motivation

# DIMENSIONS OF GWAP DESIGN (2)

#### WHAT SUB-TASKS CAN YOU IDENTIFY

Number of interrelated steps in a casual game and granularity of tasks

# HOW DOES THE HUMAN READABLE DESCRIPTION OF THE TASK LOOK LIKE

See Linked Data examples

# DIMENSIONS OF GWAP DESIGN (3)

#### **HOW TO YOU MEASURE PERFORMANCE**

- Redundancy (output-agreement games)
- Consensus (input agreement, cf Tag-A-Tune)
- Describer guesser

# WHAT DO USERS RECEIVE POINTS FOR, WHEN, AND HOW MANY

Mechanism design

Note: tasks cannot be too difficult, otherwise the tasks feel like work; they have to be interesting and intellectually challenging, otherwise the game is boring; players should be able to get better at it during the game.

# SINGLE VS. MULTI-PLAYER GAMES

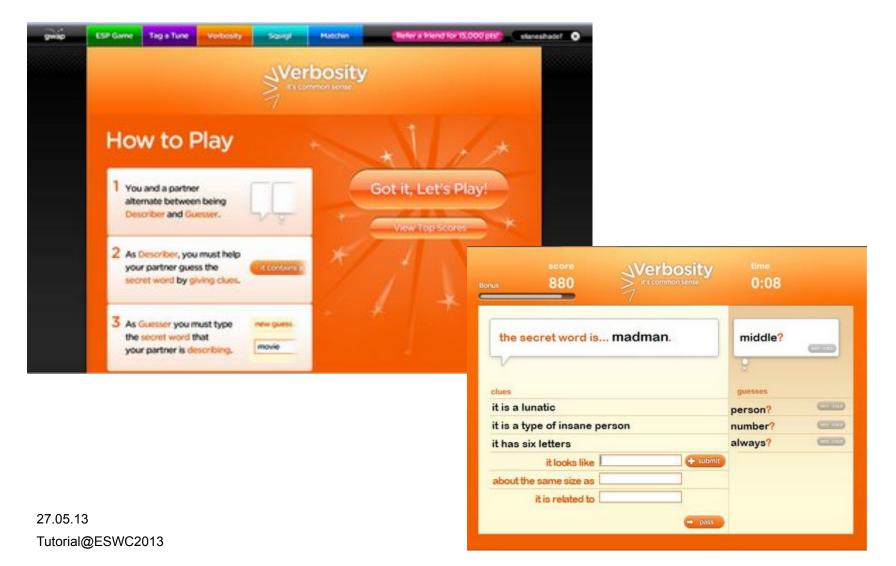
#### Multi-player games

- UX (player appreciate social contact and intellectual challenge)
- Consensus mechanism, less spam
- Rapid feedback cycles
- But: requires players' matching functionality and enough players in the system at the same time
  - Can be simulated using bots and (lots of) pre-recorded rounds

#### Single-player games

- Different quality assurance method (player receives reward once correct answer is determined); or
- Training data available to build initial profile

## VERBOSITY AS INVERSION PROBLEM GAME



# TASKS SHOULD BE SOLVABLE



### **MECHANISM DESIGN**

#### Area of game theory

- Game designer defining the structure of the game
- Game designer is interested in specific outcomes and attempts to influence players' behavior to achieve these outcomes

#### Different reward models can be applied

- Pay-per-item vs winner-takes-it-all
- Competitions among individuals and teams
- How to price contributions
- These parameters will change the behavior of the users in the system

# DIMENSIONS OF GWAP DESIGN (4)

# HOW DO YOU TRANSLATE CROWD INPUTS INTO VALIDATED ANSWERS

- When are two answers the same
- How many assignments per question
- Player's reliability, spam

#### HOW DO YOU ASSIGN CHALLENGES TO PLAYERS

- Random vs based on previous performance
- The same about players matching

# DIMENSIONS OF GWAP DESIGN (5)

# WHAT ADDITIONAL GAME ELEMENTS CAN YOU INCLUDE

- Different types of players\*
- Useful information (tabu lists)
- Levels of difficulty (requires knowledge of the problem space)
- Timing adds a sense of urgency, feels more like play and less like work
- Leader boards, badges, appointment dynamics

\*http://www.gamasutra.com/blogs/ VictorManrique/20130524/193007/ Gamification\_Player\_Types\_The\_Ti meEngagement Pyramid.php

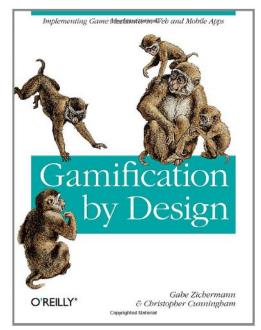


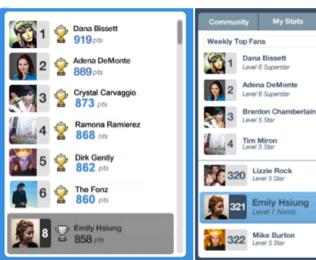


## GAME MECHANICS: LEADERBOARDS\*

- Global: top-players
- Local: user can find himself, has attainable objective
- Friends: user competes and interacts with players he feels emotionally attached to
- Filtered: e.g., all players in one area, creates a sense of community
- Aggregates: e.g., for teams, encourage cooperation, create social pressure

\*http://blog.badgeville.com/2013/03/15/game-mechanics-leaderboards-pt1/





2515 pts

2289 pts

2054 pts

1869 pts

78 pts

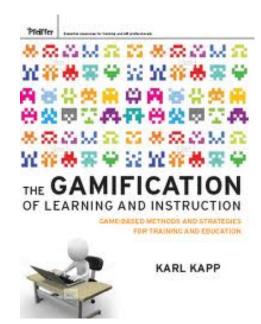
58 pts

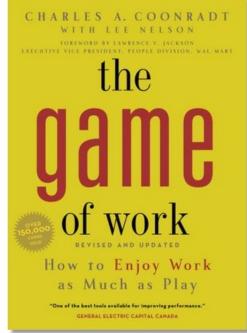
56 pts

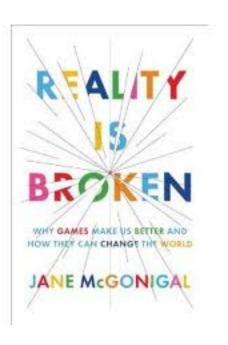
## CONCLUSIONS

GWAPs are a useful concept for intellectually challenging, but solvable, fine-granular tasks, in domains appealing for mainstream casual Internet users

Game mechanics need careful tuning to be effective







#### **THANK YOU**

e.simperl@soton.ac.uk @esimperl

# Micro-task Management and Automation

Gianluca Demartini

# Types of Crowdsourcing Tasks

Task Granularity	Examples
Complex Tasks	<ul><li>Build a website</li><li>Develop a software system</li><li>Overthrow a government?</li></ul>
Simple Projects	<ul><li>Design a logo and visual identity</li><li>Write a term paper</li></ul>
Macro Tasks	<ul><li>Write a restaurant review</li><li>Test a new website feature</li><li>Identify a galaxy</li></ul>
Micro Tasks	<ul><li>Label an image</li><li>Verify an address</li><li>Simple entity resolution</li></ul>

## Outline

- Micro-task Crowdsourcing Challenges
  - Design the User Interfaces
  - Define the right Incentives
  - Task Patterns
  - Scalability
  - Quality (more in the next session)

# Case-Study: Amazon MTurk

- Micro-task crowdsourcing marketplace
- On-demand, scalable, real-time workforce
- Online since 2005 (still in "beta")
- Currently the most popular platform
- Developer's API as well as GUI

## Amazon MTurk



# Make Money by working on HITs

HITs - Human Intelligence Tasks - are individual tasks that you work on. Find HITs now.

#### As a Mechanical Turk Worker you:

- · Can work from home
- Choose your own work hours
- · Get paid for doing good work



#### Get Results

#### from Mechanical Turk Workers

Ask workers to complete HITs - Human Intelligence Tasks - and get results using Mechanical Turk. Register Now

#### As a Mechanical Turk Requester you:

- Have access to a global, on-demand, 24 x 7 workforce
- Get thousands of HITs completed in minutes
- · Pay only when you're satisfied with the results



## Amazon Mturk Workflow

- Requesters create tasks (HITs)
- Workers preview, accept, submit HITs
- Requesters approve, download results

# Microtask Aggregators



SOLUTIONS

**SELF-SERVICE** 

**NEWS & EVENTS** 

BLOG

**Business Listing Verification** 

Search Relevance

**Product Categorization** 

**Content Generation** 

**Custom Solutions** 

#### **Enterprise Crowdsourcing Solutions**

CrowdFlower's technology engages a global workforce to solve your large-scale data problems.



Business Listing Verification

Correct inaccurate business listings.



Search Relevance

Assess the relevance of your search results.



Product Categorization

Categorize large data sets.



Content Generation

Get quality content in real time.



Custom Solutions

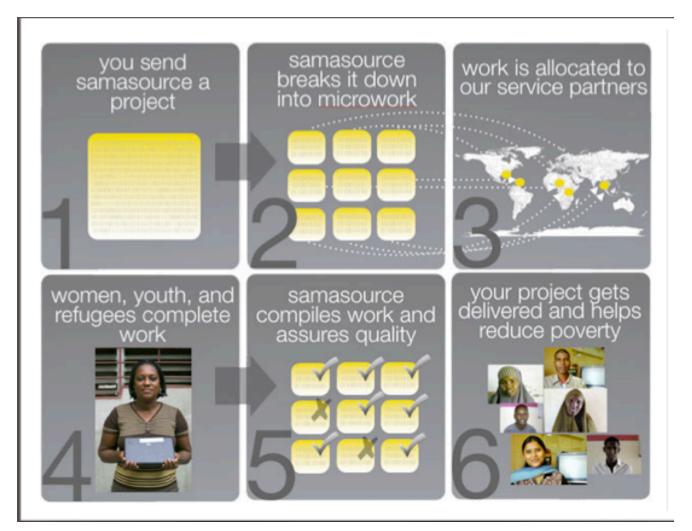
Tailored solutions to fit your needs.

http://www.businesswire.com/news/home/20120207005761/en/CrowdFlower-Reports-Revenue-300-Year-Year-300

Gianluca Demartini

65

# Samasource.org



## mobileworks

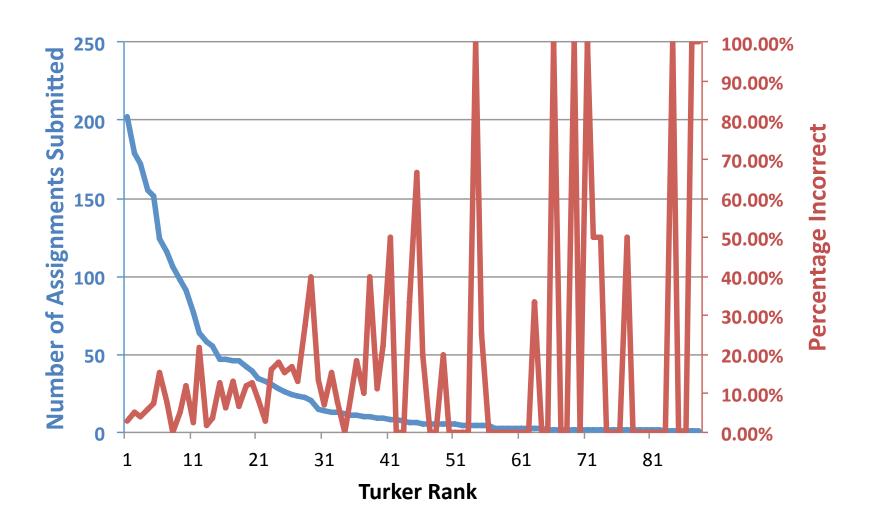
- "Accurate, qualified workers and reliable security"
- Workers from Latin America
- Reward decided by the platform based on task complexity

# Design of a Task on MTurk

# High-level Issues in Crowdsourcing

- Process
  - Experimental design, annotation guidelines, iteration
- Choose crowdsourcing platform (or roll your own!)
- Human factors
  - Payment / incentives, interface and interaction design,
     communication, reputation, recruitment, retention
- Quality Control / Data Quality
  - Trust, reliability, spam detection, consensus labeling

# Turker Affinity and Errors



# **Typical Workflow**

- Define and design what to test
- Sample data
- Design the experiment
- Run experiment (see later session by Maribel)
- Collect data and analyze results
- Quality control

# Task Design

- One of the most important parts
- Part art, part science
- Instructions are key
- Prepare to iterate

### Task Design

- Ask the right questions
- Workers may not be experts: don't assume the same understanding in terms of terminology
- Show examples
- Hire a technical writer
  - Engineer writes the specification
  - Writer communicates

#### Task Design - UI

#### Generic tips

- Experiment should be self-contained.
- Keep it short and simple. Brief and concise.
- Be very clear with the relevance task.
- Engage with the worker. Avoid boring stuff.
- Always ask for feedback (open-ended question) in an input box.

### Task Design - UI

- Presentation
- Document design
- Highlight important concepts
- Colors and fonts
- Need to grab attention
- Localization

### Other design principles

- Text alignment
- Legibility
- Reading level: complexity of words and sentences
- Attractiveness (worker's attention & enjoyment)
- Multi-cultural / multi-lingual
- Who is the audience (e.g. target worker community)
  - Special needs communities (e.g. simple color blindness)
- Cognitive load: mental rigor needed to perform task

## **Bad Example**

- Asking too much, task not clear, "do NOT/reject"
- Worker has to do a lot of stuff

#### Help us describe How-To Videos! Earn \$2.50 bonus for every 25 videos entered!

Watch a how-to video, and write a keyword-friendly synopsis describing the video.

- Click on the link to watch the Film & Theater how-to video ==> 332492 Get a 35mm film look with a depth of field adapter
- Write a description of the video linked in 4 or more sentences.
- 3. Be detailed in your description. Describe how the procedure is done.
- 4. Description should be at least 100 words.
- 5. Description should be fewer than 2000 characters.
- 6. Use the character and word counters below to help you stay within the limits.
- You must complete 25 video descriptions in order to earn the \$2.50 bonus. Bonuses are distributed after HITs have been completed. The more HITs completed and approved, the more you will earn.
- 8. It is not necessary to repeat the headline in your entry. It will NOT count toward your word count.
- 9. Do NOT describe the following: the format, where the video comes from, or how long the video is. This information is IRRELEVANT.
- 10. Do NOT describe the video is the following manner: "She turns around to face the camera. Thes she faces left." Follow the examples below.

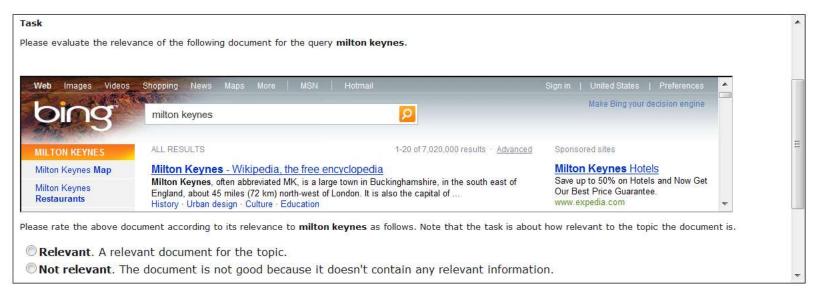
Current Character Count: 0 / 2000	

#### Criteria for REJECTION:

- 1. Entries with obvious and multiple spelling or grammatical errors will be rejected.
- 2. Entries with fewer than 100 words will be automatically rejected.
- 3. Test copied from the web or other places will be rejected. Multiple plagianized answers will lead to being BLOCKED. You may use a quotation, but the majority of your content must be ORIGINAL.
- 4. Incomplete and blank answers will be rejected. Multiple blank answers will result in being blocked.
- 5. Tasks submitted without descriptions will be rejected.
- 6. Tasks submitted with inaccurate descriptions will be rejected as well.
- Do NOT add any personal opinions. Entries with personal opinions or reviews will be automatically REJECTED.
- 8. If you notify us that a link is broken, we appreciate it but will not be able to accept the submission. The notification will result in rejection.
- 9. Entires that transcribe the video will be REJECTED.

## **Good Example**

- All information is available
  - What to do
  - Search result
  - Question to answer



#### Form and Metadata

- Form with a close question (binary relevance) and open-ended question (user feedback)
- Clear title, useful keywords
- Workers need to find your task

escribe you	
Γitle	Pick the best category
	Describe the task to workers. Be as specific as possible, e.g. "answer a survey about movies", instead of "short survey", so workers know what to expect
Description	Pick the best category
	Give more detail about this task. This gives workers a bit more information before they decide to view your HIT.
Keywords	category, categorize
	Provide keywords that will help workers search for your HITs.

## How Much to Pay?

- Price commensurate with task effort
  - Ex: \$0.02 for yes/no answer + \$0.02 bonus for optional feedback
- Ethics & market-factors
  - e.g. non-profit SamaSource contracts workers refugee camps
- Uptake & time-to-completion vs. Cost & Quality
  - Too little \$\$, no interest or slow
  - too much \$\$, attract spammers
- Accuracy & quantity
  - More pay = more work, not better (W. Mason and D. Watts, 2009)

### Development Framework

- Similar to a UX
- Build a mock up and test it with your team
  - Yes, you need to judge some tasks
- Incorporate feedback and run a test on MTurk with a very small data set
  - Time the experiment
  - Do people understand the task?
- Analyze results
  - Look for spammers
  - Check completion times
- Iterate and modify accordingly

#### Development Framework

- Introduce quality control
  - Qualification test
  - Gold answers (honey pots)
- Adjust passing grade and worker approval rate
- Run experiment with new settings & same data
- Scale on data
- Scale on workers

#### Summary

- Micro-task Crowdsourcing Challenges
  - Design the User Interfaces
  - Define the right Incentives
  - Task Patterns
  - Scalability
  - Quality (more in the next session)

## **Crowdsourcing Patterns**

- Majority Vote Aggregation
  - Select the answer among a set of candidates
  - Pick the most popular answer
- Find-Fix-Verify
  - Creative process
  - Three-steps iterative crowdsourcing
- Interaction Protocol (for hybrid human-machine systems)
  - Upfront
  - Iterative

#### Interaction Protocol

How often can we refer to the crowd?

- 1. Upfront: Ask all the B queries at once
- 2. Iterative: Ask K queries to the crowd and use them to improve the system. Repeat this B/K times

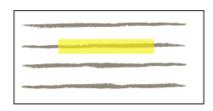
#### Measures Used for Selection

- Uncertainty: Asking hardest (most ambiguous) questions
- Explorer: Ask questions with potential to have largest impact on the system

# Soylent: Find-Fix-Verify

#### Find

"Identify at least one area that can be shortened without changing the meaning of the paragraph."





Independent agreement to identify patches

#### Fix

"Edit the highlighted section to shorten its length without changing the meaning of the paragraph."



Soylent, a prototype...



Randomize order of suggestions

#### Verify

"Choose at least one rewrite that has style errors, and at least one rewrite that changes the meaning of the sentence."

```
□ Soylent is a prototype...
□ Soylent is a prototype s...
□ Soylent is a prototype test...
```

[Bernstein et al: Soylent: A Word Processor with a Crowd Inside. UIST, 2010]

# Find-Fix-Verify

- Machine Translation example
- Find
  - Show automatically translated text
  - Ask if they are grammatically correct
- Fix
  - Ask to translate those which contain errors (multiple times)
- Verify
  - Select the best translation among the available ones

#### References

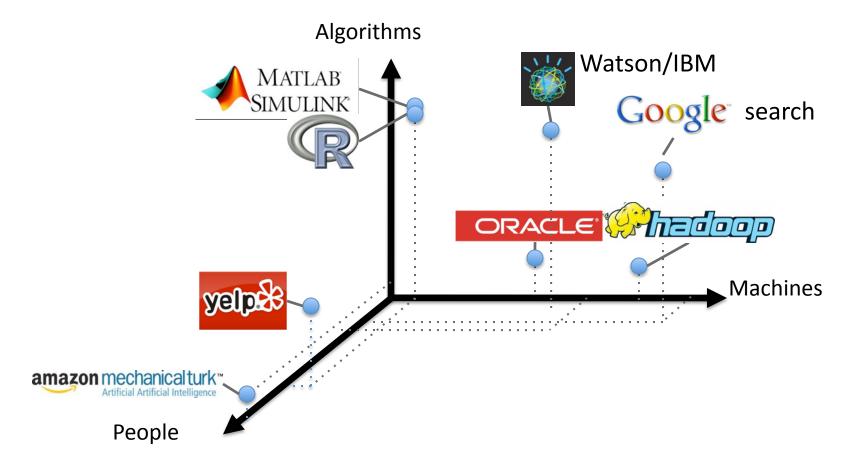
 "Crowdsourcing for Information Retrieval: Principles, Methods, and Applications" SIGIR 2011 Tutorial.

# Micro-task Automation: Hybrid Human Machine Systems

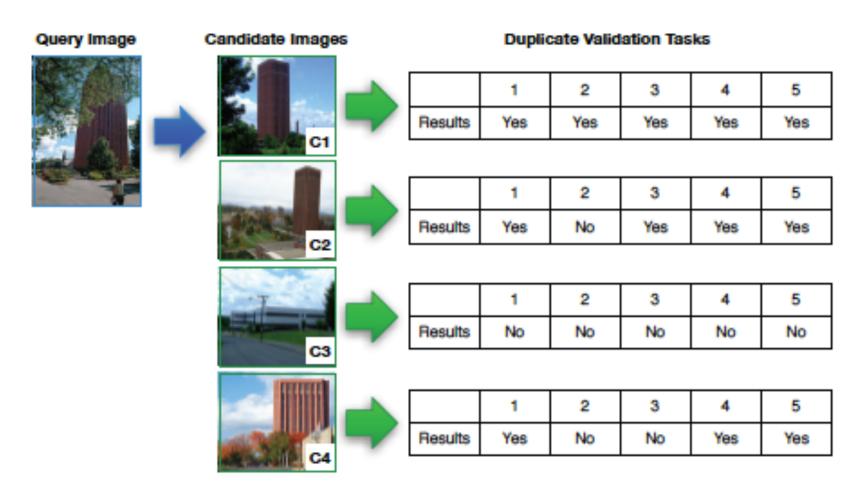
# Hybrid Systems: Key Issues

- The role of machine (i.e., algorithm) and humans
  - use only humans? both? who's doing what?
- Quality control
- Optimization: What to crowdsource
- Scalability: How much to crowdsource

# Thinking About Hybrid Systems



## Example: Hybrid Image Search



Yan, Kumar, Ganesan, CrowdSearch: Exploiting Crowds for Accurate Real-time Image Search on Mobile Phones, Mobisys 2010.

#### Example: Hybrid Data Integration

paper	conf
Data integration	VLDB-01
Data mining	SIGMOD-02

title	author	email	venue
OLAP	Mike	mike@a	ICDE-02
Social media	Jane	jane@b	PODS-05

#### Generate plausible matches

- paper = title, paper = author, paper = email, paper = venue
- conf = title, conf = author, conf = email, conf = venue

#### Ask users to verify

Does attribute paper match attribute author?

paper	conf
Data integration	VLDB-01
Data mining	SIGMOD-02

title	author	email
OLAP	Mike	mike@a
Social media	Jane	jane@b

Yes

No

Not sure

# CrowdQ: Crowdsourced Query Understanding

- CrowdQ is the first system that uses crowdsourcing to
  - Understand the meaning of a keyword query
  - Build a structured (SPARQL) query template
  - Answer the query over Linked Open Data

Gianluca Demartini, Beth Trushkowsky, Tim Kraska, and Michael Franklin. **CrowdQ: Crowdsourced Query Understanding.** In: 6th Biennial Conference on Innovative Data Systems Research (CIDR 2013)

#### birthdate of the mayors of all the cities in Italy



Q

About 124,000,000 results (0.33 seconds)

City	Mayor	Birthdate
Rome, Italy	Gianni Alemanno	March 3, 1958
Venice, Italy	Giorgio Orsoni	August 29, 1946
Milan, Italy	Giuliano Pisapia	May 20, 1949

Press to see more

#### Cities in Italy | Italy Travel Guide

www.italylogue.com/italian-cities

Learn about the best **cities in Italy** to visit, and some **Italian cities** you might never have heard of before. These **cities in Italy** are **all** great for visitors.

#### <u>Top Ten Cities for Visitors to Italy - Top Italian Cities to See</u> goitaly.about.com/od/planningandinformation/tp/topcities.htm

**Italy** has many beautiful and historic **cities** that are well worth a visit. Here are our picks for the ten best **cities** for visitors to **Italy**.

#### Italian Cities and Towns - Italy

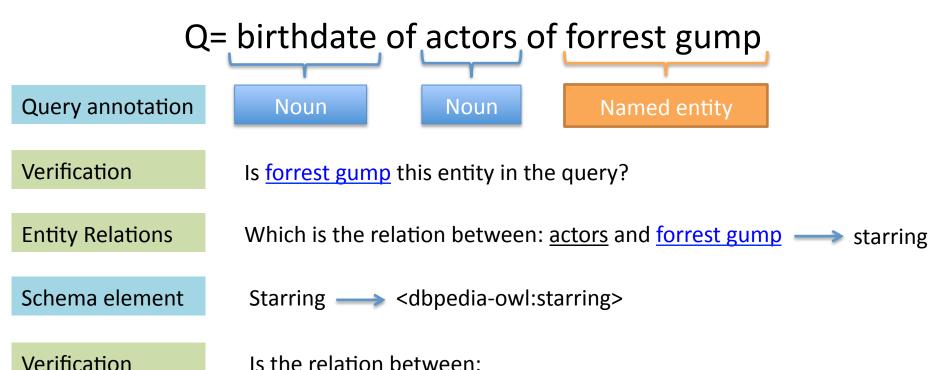
en.comuni-italiani.it/

Information and statistics on **Italian** Regions, Provinces and Municipalities. **All Cities**, Towns and Villages in **Italy**. Official site, zip codes, phone prefix, population, ...

#### WHO/Europe | Italy - Making cities healthy for everyone: European ... www.euro.who.int/.../italy/.../making-cities-healthy-for-everyo...

Jun 21, 2012 – Over 300 **mayors** and municipal health leaders met in St Petersburg, Russian Federation on ... Annual Business and Technical Conference of the WHO European Healthy **Cities** Network ... "No **all** solit" (Say no to loneliness) ...

# Hybrid Human-Machine Pipeline



Indiana Jones – Harrison Ford

Back to the Future – Michael J. Fox
of the same type as

Forrest Gump - actors

#### ZenCrowd: Entity Linking by the Crowd

- Combine both algorithmic and manual linking
- Automate manual linking via crowdsourcing
- Dynamically assess human workers with a probabilistic reasoning framework



#### Facebook Buys Instagram for \$1 Billion

BY EVELYN M. RUSLI

#### 2:02 p.m. | Updated

Facebook is not waiting for its initial public offering to make its first big purchase.

In its largest acquisition to date, the social network has purchased Instagram the popular photo-sharing application, for about \$1 billion in cash and stock, the company said Monday.



Facebook is not waiting for its initial public offering to make its first big purchase.In its largest acquisition to date, the social network has purchased Instagram, the popular photo-sharing application, for about \$1 billion in cash and stock, the company said Monday.



<span about="http://dbpedia.org/resource/ Facebook"><cite property="rdfs:label">Facebook</ cite> is not waiting for its initial public offering to make its first big purchase.</span><span about="http://dbpedia.org/resource/Instagram">In its largest acquisition to date, the social network has purchased <cite property="rdfs:label">Instagram</ cite> , the popular photo-sharing application, for about \$1 billion in cash and stock, the company said Monday.</span>



http://dbpedia.org/resource/Facebook

http://dbpedia.org/resource/Instagram

owl:sameAs

fbase:Instagram

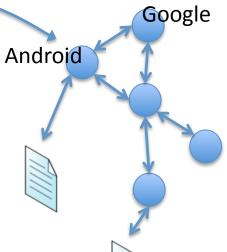
Instagram for Android is now available

At long last, Instagram finally releases the Android version of its app.

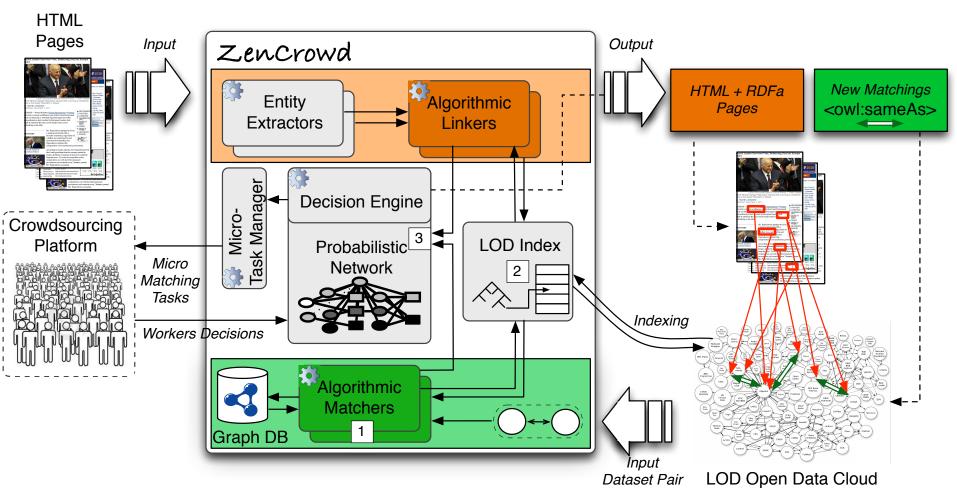


Instagram has been around since 2010, available only to iOS devices. Android users have been waiting patiently, with repeated promises of an Android version arriving soon.





#### ZenCrowd Architecture



Gianluca Demartini, Djellel Eddine Difallah, and Philippe Cudré-Mauroux. **ZenCrowd: Leveraging Probabilistic Reasoning and Crowdsourcing Techniques for Large-Scale Entity Linking.** In: 21st International Conference on World Wide Web (WWW 2012)

# **Crowdsourcing Scalability**

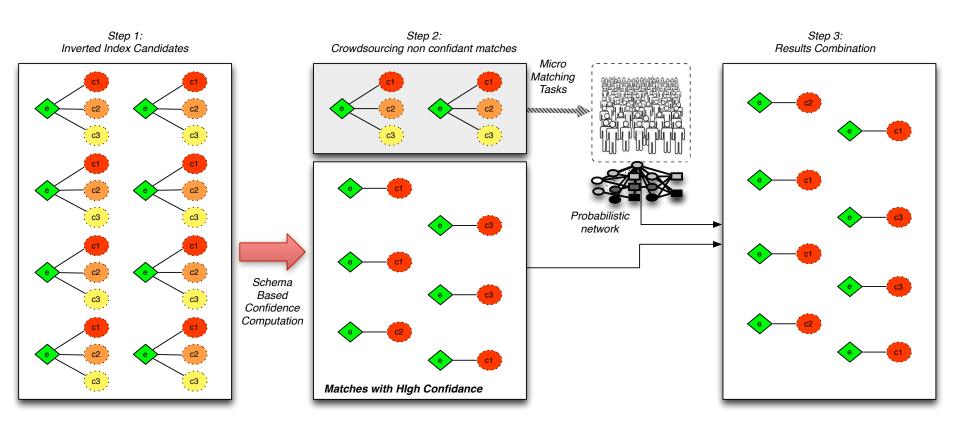
- Crowd-sourcing is becoming an indispensible method of collecting labeled data, e.g., Machine Learning
- BUT crowd-sourcing can be expensive, slow, and noisy
- All Human Intelligent Tasks (HIT) are NOT equally difficult for the machine
- To achieve scalability, we need to know when and how to use machines along with humans

# Blocking for Instance Matching

- Find the instances about the same real-world entity within two datasets
- Avoid Comparison of all possible pairs
  - Step 1: cluster similar items using a cheap similarity measure
  - Step 2: n\*n comparison within the clusters with an expensive measure

# 3-steps Blocking with the Crowd

Crowdsourcing as the most expensive similarity measure



#### Conclusions

- Carefully design the User Interface
- Define the right Incentives
- Use Task Patterns
- Enable Scalability
- Quality (more in the next session)

# Micro-task Crowdsourcing Quality Control

Gianluca Demartini

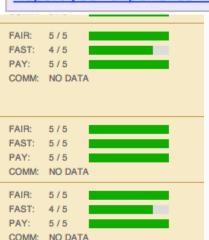
# **Quality Control**

- Extremely important part of the experiment
- Approach as "overall" quality; not just for workers
- Bi-directional channel
  - You may think the worker is doing a bad job.
  - The same worker may think you are a lousy requester.
  - Do check the worker forums!

#### **Crowd Worker Communities**



Turkopticon.com
Mturkforum.com
Turkernation.com



Small batch and mega bubbles. Not sure if I'm going in....

**Title:** Which is the most appropriate type?

Requester: Philippe Cudre-Mauroux [A28PIN9Y6KHR3H] (TO)

**Description:** Please read the text and select the most appropriate description

for each of the proposed entities.

Reward: \$0.10

Qualifications: HIT abandonment rate (%) is less than 51, HIT approval rate

(%) is greater than 25, Location is US

Link: <a href="https://www.mturk.com/mturk/preview?">https://www.mturk.com/mturk/preview?</a>
groupId=2ZSQUQIHPCGJ2FZIT6N51H1LQYU60M

Powered by non-amazonian script monkeys ��

To many bubbles but YMMV with your patience level.

# **Quality Control**

- Approval rate: easy to use, & just as easily defeated
- Mechanical Turk Masters (since June 2011)
  - Recent addition, only for specific tasks
- Qualification test
  - Pre-screen workers' ability to do the task (accurately)
- Assess worker quality as you go
  - Trap questions with known answers ("honey pots")
  - Measure inner-annotator agreement between workers

# Qualification tests: pros and cons

- Advantages
  - Great tool for controlling quality
  - Adjust passing grade
- Disadvantages
  - Extra cost to design and implement the test
  - May turn off workers, hurt completion time
  - Refresh the test on a regular basis
  - Hard to verify subjective tasks like judging relevance
- Try creating task-related questions to get worker familiar with task before starting task in earnest

# Methods for measuring agreement

- What to look for
  - Agreement, reliability, validity
- Inter-agreement level
  - Agreement between judges
  - Agreement between judges and the gold set
- Some statistics
  - Percentage agreement
  - Cohen's kappa (2 raters)
  - Fleiss' kappa (any number of raters)
- With majority vote, what if 2 say relevant, 3 say not?
  - Use expert to break ties
  - Collect more judgments as needed to reduce uncertainty

# Quality Control & Assurance

### Filtering

- Approval rate (built-in but defeatable)
- Geographic restrictions (e.g. US only, built-in)
- Worker blocking
- Qualification test
  - Con: slows down experiment, difficult to "test" relevance
  - Solution: create questions to let user get familiar before the assessment
- Does not guarantee success
- Identify workers that always disagree with the majority
- Ask workers to rate the difficulty of a task

# Other quality heuristics

- Justification/feedback as quasi-captcha
  - Should be optional
  - Automatically verifying feedback was written by a person may be difficult (classic spam detection task)
- Broken URL/incorrect object
  - Leave an outlier in the data set
  - Workers will tell you
  - If somebody answers "excellent" for a broken URL => probably spammer

# Dealing with bad workers

- Pay for "bad" work instead of rejecting it?
  - Pro: preserve reputation, admit if poor design at fault
  - Con: promote fraud, undermine approval rating system
- Use bonus as incentive
  - Pay the minimum \$0.01 and \$0.01 for bonus
  - Better than rejecting a \$0.02 task
- If spammer "caught", block from future tasks
  - May be easier to always pay, then block as needed

# Build Your Reputation as a Requestor

- Word of mouth effect
  - Workers trust the requester (pay on time, clear explanation if there is a rejection)
  - Experiments tend to go faster
  - Announce forthcoming tasks (e.g. tweet)

# Answer justification

- Why settle for a label?
- Let workers justify answers
- INEX (Initiative for the Evaluation of XML Retrieval)
  - 22% of assignments with comments
- Has to be optional for good feedback

## Gamification of IR Evaluation

GeAnn: <a href="http://www.geann.org/">http://www.geann.org/</a>

- Relevance judgments with Gamification:
  - Text relevance
  - Image relevance

Quality through Flow and Immersion: **Gamifying Crowdsourced Relevance Assessments**. Eickhoff, C., C. G. Harris, A. P. de Vries, and P. Srinivasan. SIGIR 2012.

# Summary

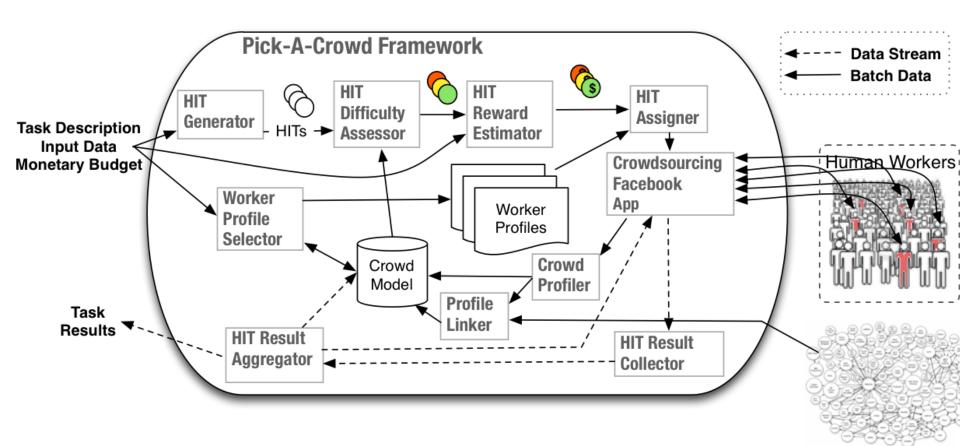
- Things that work
  - Qualification tests
  - Honey-pots
  - Good content and good presentation
  - Economy of attention
- Things to improve
  - Manage workers in different levels of expertise including spammers and potential cases.
  - Mix different pools of workers based on different profile and expertise levels.

# References

- "Crowdsourcing for Information Retrieval: Principles, Methods, and Applications" SIGIR 2011 Tutorial.
- "Crowdsourcing for Search Evaluation and Social-Algorithmic Search" SIGIR 2012 Tutorial.
- Crowdsourcing Applications and Platforms: A
   Data Management Perspective. A. Doan, M. J.
   Franklin, D. Kossmann, T. Kraska, VLDB 2011
   (Tutorial).

# Modeling Crowd Workers (via Social Network Profiles)

# Pick-A-Crowd

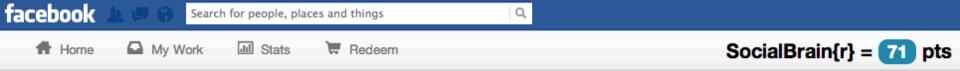


Djellel Eddine Difallah, Gianluca Demartini, and Philippe Cudré-Mauroux.

Pick-A-Crowd: Tell Me What You Like, and I'll Tell You What to Do.

In: 22nd International Conference on World Wide Web (WWW 2013)

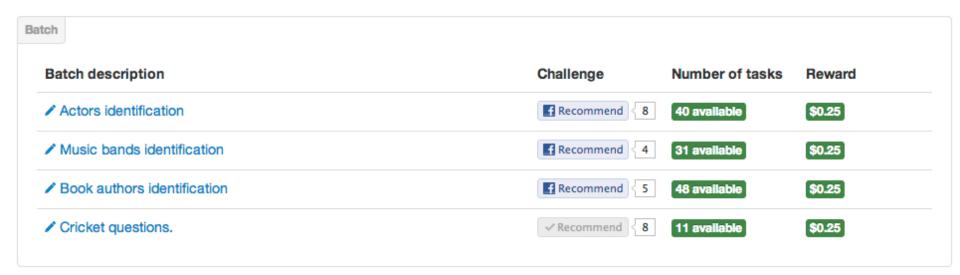
LOD Open Data Clo



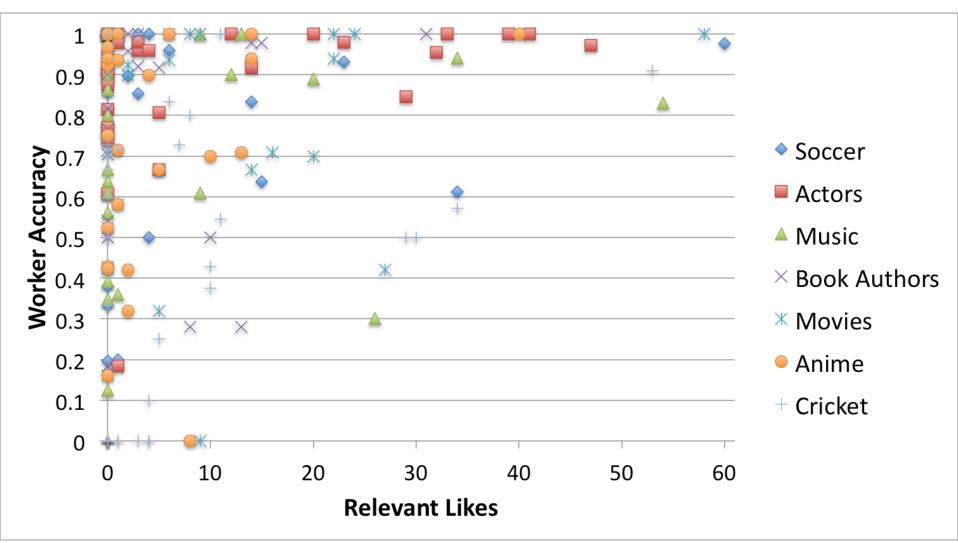
#### My customized list of batchs:

tch			
Batch description	Challenge	Number of tasks	Reward
✓ Football players identifications	Recommend 5	Completed	\$0.25
✓ What movie is this scene from?	✓ Recommend	31 available	\$0.25
✓ Comics, mangas and characters	✓ Recommend 5	41 available	For Fun

#### List of all batchs:



# Like vs Accuracy



# Launching soon on...

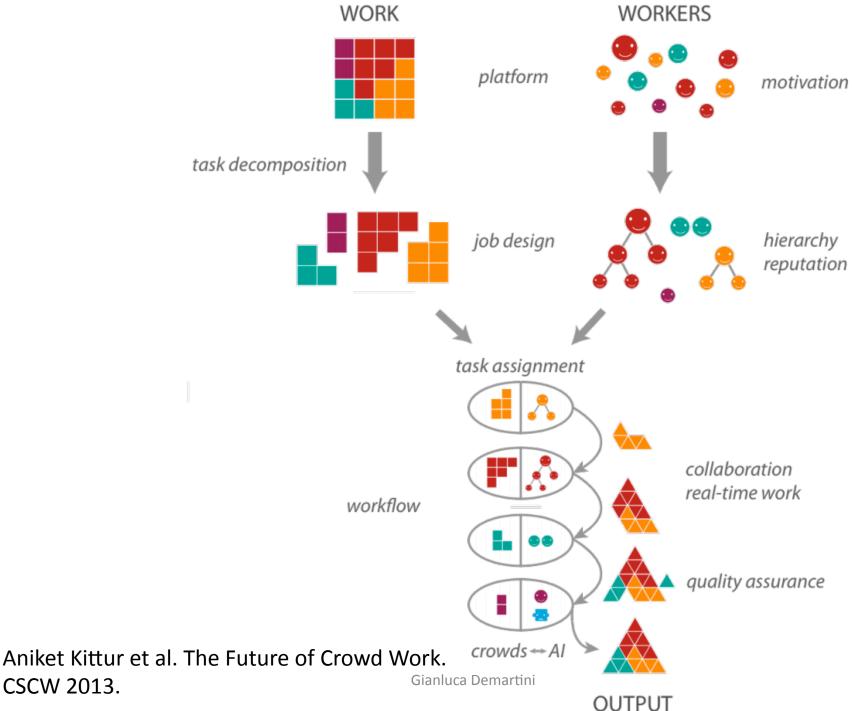
# openturk.com

# The Future of Crowd Work

How to obtain quality work

on the long term

(aka Open Research Directions)



CSCW 2013.

### Recommendations

- Reputation system for workers
- More than financial incentives
- Recognize worker potential (badges)
  - Paid for their expertise
- Train less skilled workers (tutoring system)

### Recommendations

- Promote workers to management roles
  - Create gold labels
  - Manage other workers
  - Make task design suggestions (first-pass validation)
- Career trajectory (based on reputation):
  - 1. Untrusted worker
  - 2. Trusted worker
  - 3. Hourly contractor
  - 4. Employee
- Platforms logs
  - Which kind of tasks attract skilled workers

# Summary

- Enforce Quality:
  - Task design
  - Iterate
  - Crowd incentives
  - Know your crowd: Model workers

# HUMAN COMPUTATION AND THE SEMANTIC WEB

ELENA SIMPERL
UNIVERSITY OF SOUTHAMPTON, UK







# WHAT IS DIFFERENT ABOUT SEMANTIC SYSTEMS?

Semantic Web tools vs.

applications

- Intelligent (specialized) Web sites (portals) with improved (local) search based on vocabularies and ontologies
- X2X integration (often combined with Web services)
- Knowledge representation, communication and exchange



# WHAT DO YOU WANT YOUR USERS TO DO?

- Semantic applications
  - Context of the actual application
  - Need to involve users in knowledge acquisition and engineering tasks?
    - Incentives are related to organizational and social factors
    - Seamless integration of new features
- Semantic tools (e.g., Linked Data publishing, ontology editing)
  - Game mechanics
  - Paid crowdsourcing (integrated)
- Using results of games with a purpose

# THE LEVEL OF TASKS FOUND IN METHODOLOGIES NEEDS FURTHER REFINEMENT

# Crowdsource very specific tasks that are (highly) divisible

- Labeling (in different languages)
- Finding relationships
- Populating the ontology
- Aligning and interlinking
- Ontology-based annotation
- Validating the results of automatic methods
- ...

Think about the context of the application (social structure) and about how to hide tasks behind existing practices and tools



# INTERPLAY OF INCENTIVES AND MOTIVATION ACHIEVES MAXIMAL RESULTS

#### Focus on the actual goal and incentivize related actions

 Write posts, create graphics, annotate pictures, reply to customers in a given time...

#### Build a community around the intended actions

- Reward helping each other in performing the task and interaction
- Reward recruiting new contributors

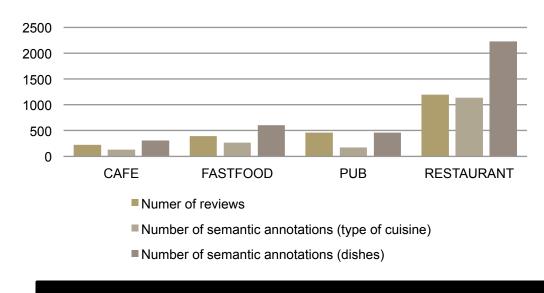
### **Reward repeated actions**

Actions become part of the daily routine



### **TASTE IT! TRY IT!**

- Restaurant review Android app developed in the Insemtives project
- Uses Dbpedia concepts to generate structured reviews
- · Uses mechanism design/gamification to configure incentives
- User study
  - 2274 reviews by 180 reviewers referring to 900 restaurants, using 5667 Dbpedia concepts







https://play.google.com/store/apps/details?id=insemtives.android&hl=en

# SOCIABILITY DESIGN ASPECTS





# MECHANISM DESIGN EXPERIMENTS

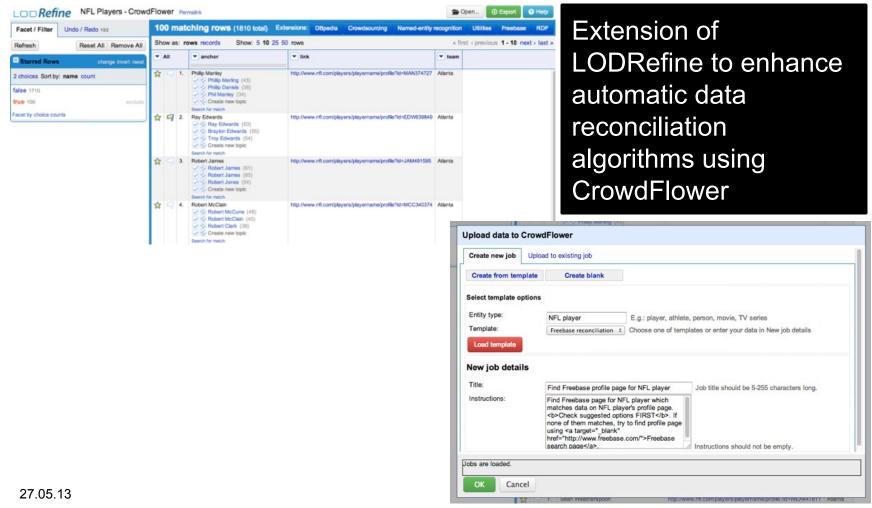
#### Two experiments: 150 and 30 students

- Points vs. badges
- No information about others vs. information about others (neighborhood, median, full leaderboard)

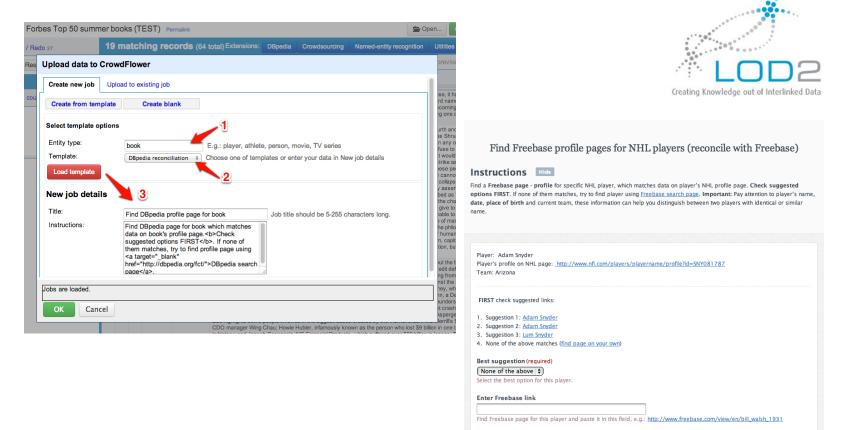
### **Findings**

- Presenting information on performance of peers helps to increase the number of reviews
- Within the treatments with badges individuals tend to contribute more compared to treatments without assignment of badges

### LODREFINE

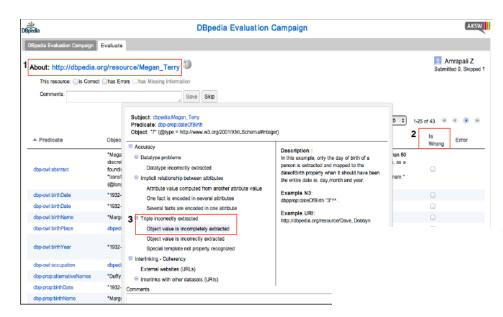


# LODREFINE (2)



http://research.zemanta.com/crowds-to-the-rescue/

### **DBPEDIA CURATION**



"Elvis Presley"





Date of birth:

January 8, 1935

1935-01-08

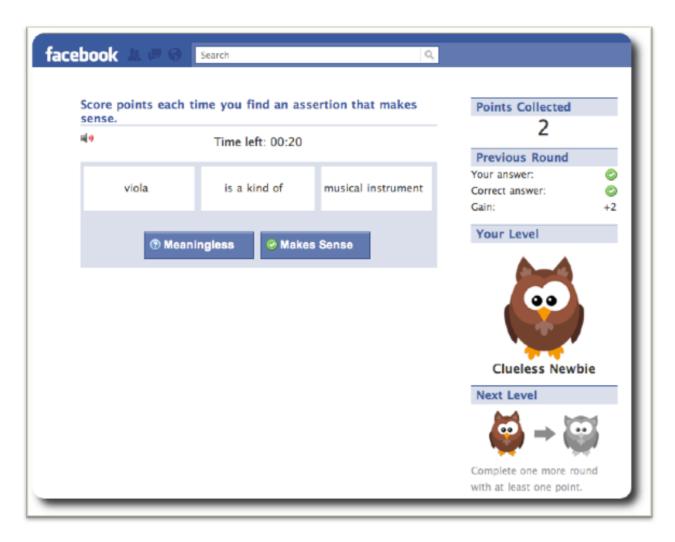
http://aksw.org/Projects/TripleCheckMate.html

### **ONTOGY BUILDING**





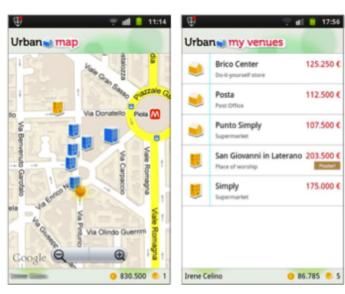
# RELATIONSHIP FINDING



# MULTIMEDIA INTERLINKING



# LINKED DATA CURATION







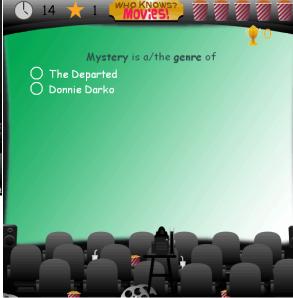






# **ENTITY SUMMARIZATION**







# REUSING CROWDSOURCING RESULTS

#### Ongoing work:

- Vocabulary to describe and exchange crowdsourcing results
- Including
  - Type of crowdsourcing approach
  - Crowd
  - Inputs and outputs
  - Confidence values
  - · Quality assurance method applied
  - ...